

A professional headshot of Giuseppe Riggi, a middle-aged man with short brown hair, wearing a dark suit, a light-colored checkered shirt, and a blue tie. He is looking directly at the camera with a neutral expression. The background is a solid dark blue. The image is partially framed by a diagonal split between a light blue and a white area at the bottom.

INTRODUCING

Giuseppe Riggi

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Giuseppe is a Private Wealth Manager who advises Americans living in Europe. He specialises in comprehensive financial planning, investment management and international retirement planning.

Giuseppe has over 20 years of experience in retirement planning, development of asset allocation models, portfolio management, structured debt/equity financing, real estate, investment banking, private equity and has worked closely with some of the largest family offices. Giuseppe has also worked with some of the largest investment firms including Morgan Stanley, Truist Investment Services, PGIM Investments, and The Carlton Group.

Giuseppe's focus is advising on the development and implementation of investment strategies to help clients meet their immediate and future goals. Giuseppe follows a disciplined process of assessing a client's financial situation, determining risk tolerance, forming and executing an appropriate investment and regularly rebalancing portfolios to obtain measurable results. He consults on risk management, retirement planning, and other critical financial strategies.

Giuseppe is registered with the SEC as an Adviser Representative and holds State of Florida Life, Health, and Annuity insurance licenses. A native of Long Island, New York and spending his childhood between the United States and Italy he is proud to part of both American and European cultures. Giuseppe has also lived in Canada and spent over 20 years in South Florida, he holds a bachelor's degree in finance from Dowling College, a pilot license, and currently maintains dual citizenship in the U.S. and Italy.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Giuseppe Riggi
Private Wealth Manager
chasebuchanan.com

Giuseppe is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Giuseppe welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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Trusted advice made simple

TALK WITH GIUSEPPE

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