

INTRODUCING

Edward Deane DipFA



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Edward Deane
Private Wealth Manager
chasebuchanan.com

Edward has been working
within financial services
for almost a decade.

Starting off his career within a French finance bank, Edward then transitioned into a more client focused role looking at personal wealth management. He has spent the last years within the Financial Advice sector, specialising in assisting clients with their pensions, investment accounts, tax planning with a simple goal, to help those clients live the retirement they always hoped for.

Having obtained his Degree in Business Management and Economics from Nottingham Business School, he has since gone on to obtain his Diploma in Financial Advice from the London Institute of Banking and Finance, ensuring all clients are provided with the highest quality of regulated advice.

Playing rugby to a semi-professional level while at university, Edward still enjoys sports but at a more recreational level, with skiing, rowing, rugby and recently fishing. Having grown up in London he has been fortunate enough to travel to many parts of the world most recently returning from a trip to New Zealand.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

L Klein

When relocating to France I contacted Chase Buchanan to explain some the tax consequences of the move. Edward identified my issues very quickly and was extremely supportive in analysing the available products and determining the pros and cons of each. He was extremely helpful in clarifying the taxation points. He has a very personable manner and easy to communicate with. I would readily contact Chase Buchanan for future products.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

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Edward is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Edward welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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Trusted advice made simple

TALK WITH EDWARD

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