



INTRODUCING

Nathan Andrews MA, CeMap

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

**Nathan Andrews**  
Private Wealth Manager  
chasebuchanan.com

After graduating from London University, Nathan worked in the UK financial services until 2009 when he moved offshore to specialise in assisting professional expatriates. He is a member of the UK Personal Finance Society, Institute of Chartered Insurers, and London Institute of Banking and Finance.



As an expat himself, Nathan is both fully aware of, and understands the financial needs and requirements of expat professionals around the world. Both the advantages that expatriate status can bring, but also the need for qualified sound advice in order to ensure that one's assets are properly arranged and effectively managed in the most secure, profitable and tax-efficient ways.

His areas of expertise include UK pensions, and Inheritance tax planning & Domicile – an area all too often overlooked by British expats. He prides himself on a genuine continuity of service to his global client-base, being accessible, approachable, and offering cost-effective transparent advice.

In his spare time Nathan loves the great outdoors, spending time with his family, whilst also continuing his research of ancient civilisations whenever he finds a quiet hour or two to himself.

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## WHAT NATHAN'S CLIENTS HAVE TO SAY

### Raymond Martin

Lead HVAC Engineer at Inpex Ichthys CPF Project

Nathan provided me with excellent advice concerning my personal pensions, which he arranged for consolidation and reinvestment of. The final outcome and resultant pension fund were a huge improvement on what would have been without Nathan's advice, help and involvement. Having now been retired for several years, Nathan remains a personal friend, and I have no hesitation in recommending Nathan's financial expertise. He provides an excellent friendly and professional service.

I fully am satisfied  
with his expertise and  
excellent communication  
skills. I have every  
confidence in his  
handling of my portfolio.

Dr. Jonathan Murray  
Retired, Nova Scotia, Canada

### **Jane McNamara**

Senior Banker, Barclays, Retired, Istanbul

Having considered the options surrounding my defined benefits pensions for a number of years, and spoken to several financial advisers, Nathan's patience and overall professionalism provided me with the confidence and level of advice that I needed in order to finally arrange my pension transfers. With Nathan's guidance, I consolidated almost thirty years' worth of pensions into one flexible and cost-effective plan. The transfer of my defined benefit pensions has provided me with much greater flexibility and access. Nathan's continued support is much appreciated.

### **David & Lesley Hirst**

Now of Busot, Spain

My wife and I had been planning retirement in Spain for some time. Financial and pension matters were a great concern as these were central for planning our future. I made enquiries with a number of financial advisors and chose Nathan, because of his knowledge and personal touch... Nathan's information, advice and working was of a very professional and personal standard. He provided appropriate advice and information, guiding me through the stages and was quick to respond to any queries. His overall approach and help with problems built my confidence through the process. It felt very much like a personal service. I am very happy to have met Nathan and would recommend his services.

## Andre Nothomb

Executive VP, Solvay  
Head of Government Affairs, Asia Pacific

Having originally commenced my investments in 2005, with another independent adviser who has since lost his way in various disappointing and non-compliant developments which forced me to be left out and obliged to manage things all by myself, including the quite complex administrative burden, I was quite relieved when Mr Nathan Andrews was able to take over the management of my policies in 2014. Besides the administrative support, his shrewd financial competencies and advice came in very handy to appropriately realign my investment portfolio. This allowed me to recover significant financial losses and even reach quite decent profits since then, hoping that we can preserve and further improve these together until the maturity of my policy. I have full trust in Mr. Nathan Andrews' professionalism and would recommend him to anyone, as I have personally experienced working with him. Especially knowing that the industry has been marred by many unscrupulous people.

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“I feel, without doubt, amongst the most enjoyable aspects of my job are the on-going relationships that I share with my clients. We have so much to offer expatriates and it’s fantastic to see client’s benefit from the solutions that we put in to place.”

Nathan Andrews

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Nathan is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

## About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Nathan welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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# Trusted advice made simple

TALK WITH NATHAN

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