

A professional headshot of Maura Zara, a woman with dark hair pulled back, wearing a light-colored ribbed turtleneck sweater and a pearl earring. The background is a solid blue color. The image is partially obscured by a diagonal blue and white graphic element at the bottom.

INTRODUCING

Maura Zara

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Maura Zara
Private Wealth Manager
chasebuchanan.com

Maura started her
career in the Financial
Services Industry in
the UK as a Technical
Support Advisor.

She built a background of solid technical knowledge by studying a number of professional qualifications and gaining experience across different financial advisory firms.

Maura is now a Private Wealth Manager who puts the client at the heart of the service she provides. She has recently joined Chase Buchanan and relocated to Spain (Marbella) where she ensures local clients enjoy financial peace of mind through quality holistic and cross-border wealth management advice.

Maura is a fully qualified Financial Advisor under the Chartered Insurance Institute (CII). She holds a Bachelor's degree in Economics, a Master's degree in Finance, the full UK Financial Planning Certificate and the Discretionary Investment Management qualification. She is also qualified to advise within the niche area of defined benefit pension schemes.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Maura Zara
Private Wealth Manager
chasebuchanan.com

Maura is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Maura welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

Mobile: +34 603 427 235

Office: +34 951 350 977

Trusted advice made simple

TALK WITH MAURA

Mobile: +34 603 427 235

Office: +34 951 350 977

E: maura.zara@chasebuchanan.com

Maura Zara
Bulevar Príncipe Alfonso de Hohenlohe
C.C. La Poveda
Local 7
29602 Marbella
Spain

www.chasebuchanan.com