



INTRODUCING
James Carr

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

James has been giving financial advice to foreign nationals and expats in Brussels for many years. His motto is “Live Now but Prepare for the Future”.

He aims to help clients achieve tax efficient growth that supports things like retirement or children's education. This can be via regular savings, portfolio management, pension transfers and may involve life insurance, mortgages and tax planning.

James enjoys meeting people and has found that over the years, people's attitude to financial planning has changed. With busy lifestyles it's easy to lose track of investments and pension contributions. This is where, with his expert guidance and advice, James helps clients achieve their financial goals by giving solid ongoing advice throughout their careers into retirement.

James is married with two sons and most weekends are spent at home with his wife, their two dogs, two cats and four chickens. He enjoys playing golf 'time Permitting' and likes following most sports, including Formula One, football and tennis.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

James Carr
Private Wealth Manager
chasebuchanan.com

James is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

James welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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Trusted advice made simple

TALK WITH JAMES

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